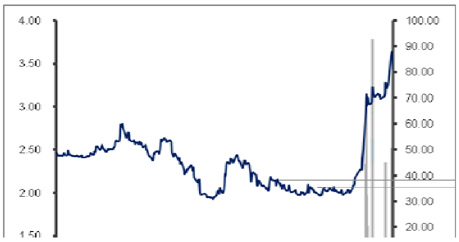
1866

2015 05 18

12 31	2013	2014	2015	2016	2017
	3,969	5,082	5,320	6,542	6,724
	0.59%	28.04%	4.68%	22.97%	2.78%
	264	241	353	543	635
	0.22	0.20	0.30	0.46	0.54
	-15.1%	-8.8%	46.8%	53.7%	16.9%
@3.78	13.47	14.77	10.06	6.55	3.11
	0.05	0.05	0.06	0.09	0.11
	1.69%	1.69%	2.04%	3.13%	6.59%



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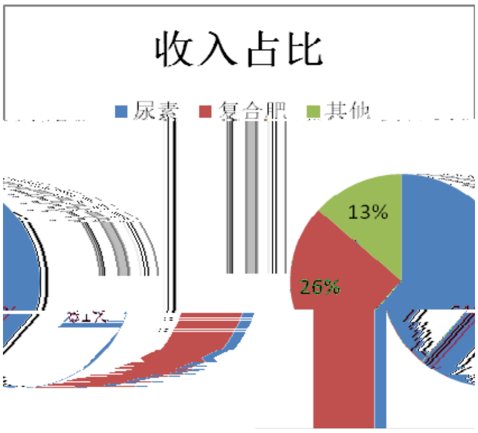
2006 7 17

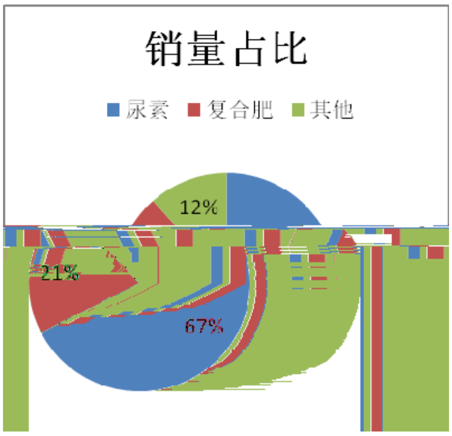
Ⅰ Ⅱ Ⅲ 125 30 Ⅳ 2014 80 Ⅴ 50 6

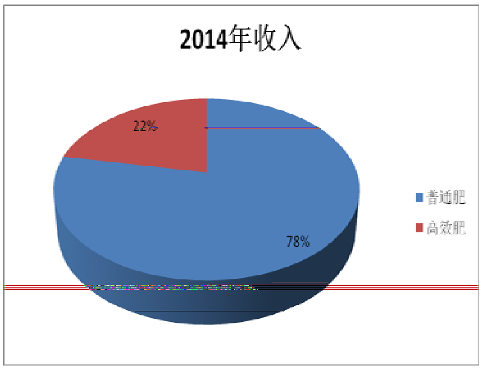
2014 25.6 10.7 5.6 61.1% 25.5% 13.4% 196 61 34 67.5% 20.9% 11.7%

2014 22% 45%

2:2014







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020

020 “ ” 020 2014
300 2 6000

020

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2009 135,384.6 2012 135,158.5 2013 80.2

1.21 / 3.04 / 7.93 /

1~4 210
110 5 52 2015
18%

1

2

3 99.5%

1 20%

2 31%

1 615
800

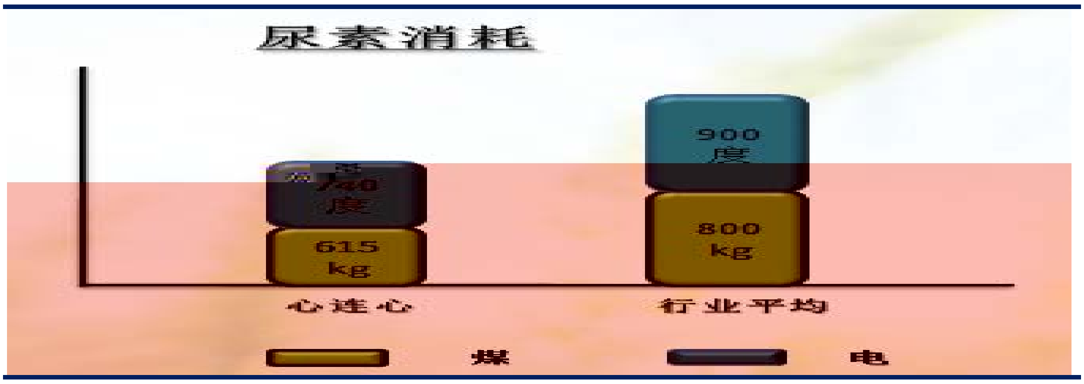
2 740 900

1 800 / 610 564 /
110 0.458 / 740
1300 /

2 530 / 780 460 /
250 0.458 / 380
1200 /

0.57 / 1 0.25 /
35%

3:



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4:

1 52

2

3

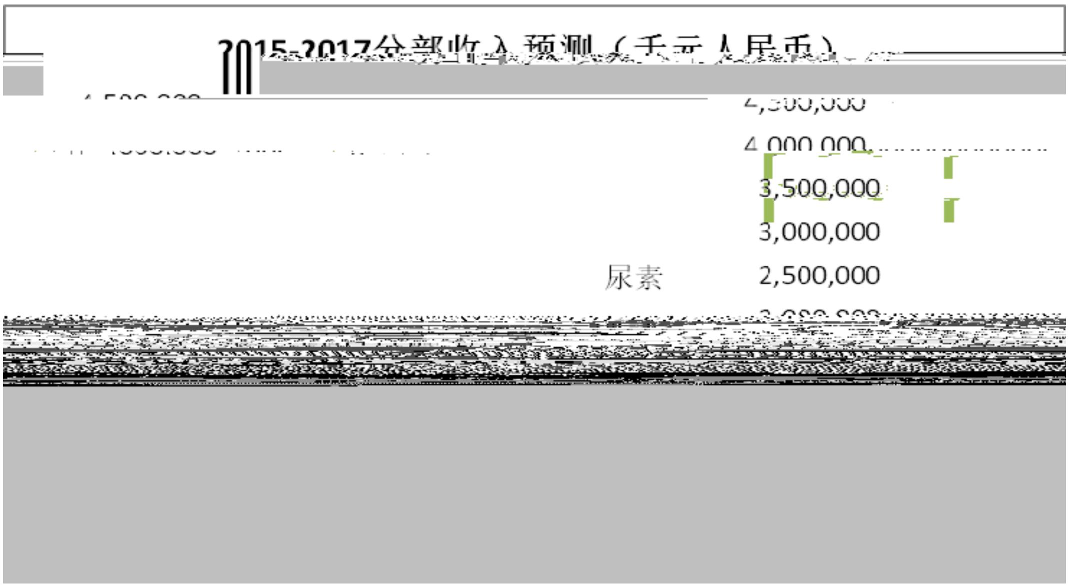
4

5 020

5: 15

	2013	2014	2015E	2016E	2017E
	1,223	1,958	2,203	2,501	2,501
	488	605	717	880	880
	275	338	339	339	339
			17	60	60
,					
	1,578	1,310	1,496	1,538	1,581
	1,921	1,767	1,880	1,966	2,051
	1,871	1,665	1,665	1,665	1,665
			6,667	6,667	6,667
	18.84%	17.69%	18.62%	20.15%	21.57%
	22.10%	17.00%	18.00%	20.00%	22.20%

6: 2015-2017

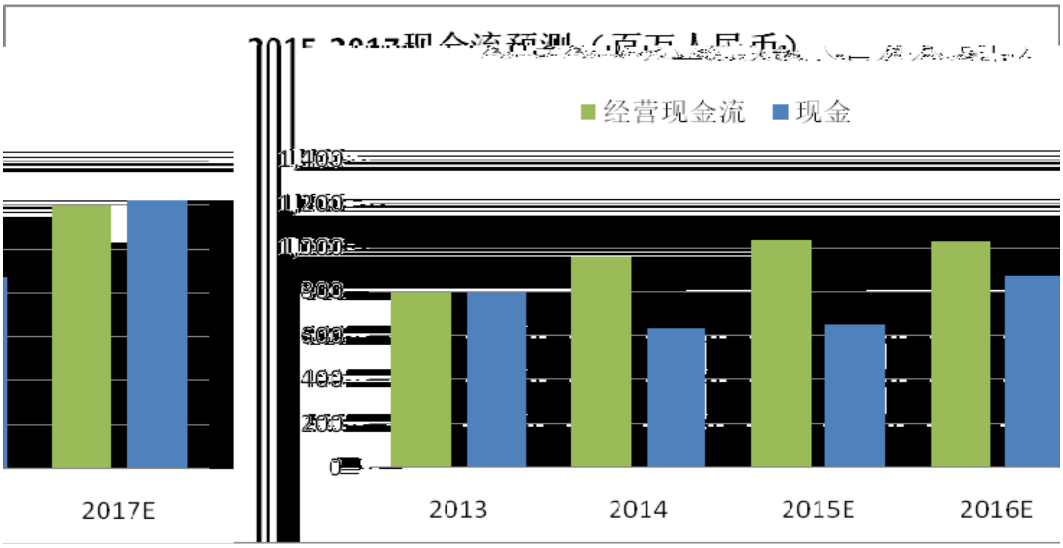


1
2012-2014 6.65
7.93 9.56

2 2014 6.33 IV

0.77 235% 2.31

8: 2015-2017



	2013	2014	2015E	2016E	2017E
	1.02	0.77	0.68	0.76	0.87
	4.28	2.31	3.15	4.16	4.55
	159%	235%	242%	213%	186%

5.64

5.64
2015 15 PE,
1 ใ ໂ ฏ ɔ ή .

, 12 31

	13	14	15	16	17	13	14	15	16	17
	3,968.9	5,081.7	5,319.6	6,541.7	6,723.8					
	747.7	898.8	990.3	1,318.0	1,450.0	18.8%	17.7%	18.6%	20.1%	21.6%
	26.3	56.3	45.0	47.2	49.7	14.9%	16.3%	18.4%	19.2%	20.4%
	(358.2)	(440.7)	(388.3)	(477.5)	(490.8)	6.4%	12.6%	6.7%		

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19
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: (852) 2810-6789

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